

2015 DOE RUN SUSTAINABILITY HIGHLIGHTS

SOCIAL

 **1,278**
EMPLOYEES

16 years of perfect safety
 **1.5 million**

22,237
TRAINING HOURS 

HOURS WITH NO LOST-TIME ACCIDENTS at FPI, a Doe Run subsidiary that manufactures lead-based products

ECONOMIC



\$153 million


 SPENT WITH 632 MISSOURI VENDORS

6 million
TONS OF ORE MINED
including ore mined from the newly discovered Deep Ore Zone

 DOE RUN MANAGES **35,000 acres** OF MISSOURI FORESTS

ENVIRONMENT

\$357M 
TOTAL ENVIRONMENTAL SPENDING from 2010-2015 including \$63 million in 2015

\$72M 
SPENT ON REMEDIATION from 2010-2015 including \$13 million in 2015

4 ISO 
International Organization for Standardization certifications for environmental management

See Doe Run's full 2015 SUSTAINABILITY REPORT at sustainability.doerun.com



1801 Park 270 Drive
Suite 300
St. Louis, MO 63146

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1. National Mining Association: Employment Statistics
2. National Association of Manufacturers: Top 20 Facts About Manufacturing
3. National Mining Association: Annual Mining Wages vs. All Industries, 2015
4. National Association of Manufacturers: Missouri Manufacturing Facts
5. National Mining Association: The Mining Industry in Missouri, 2012
6. Brookings Institute: America's Advanced Industries: New Trends Report

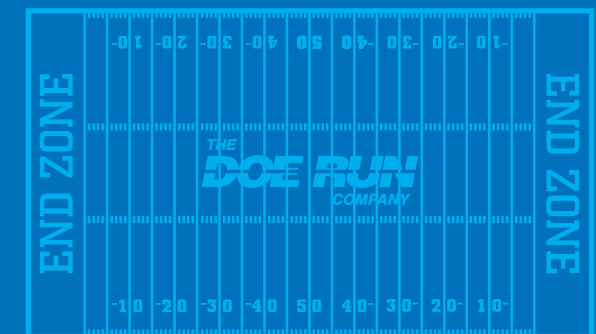
DID YOU KNOW?

Lead Batteries

The most recycled and sustainable product.




Doe Run annually recycles enough batteries to cover about **137 football fields**, keeping used batteries out of landfills.



OTHER USES OF LEAD


Wind energy storage


Medical scanning & shielding


Solar energy storage


Telecommunications

DID YOU KNOW?

The Doe Run Company manages the various components of the lead lifecycle.



EXPLORATION:
Discover mineral-rich areas



RECYCLING:
Recover and recycle lead for reuse



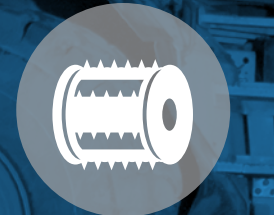
MINING:
Extract ore from more than 1,000 feet below the surface



FABRICATION:
Manufacture lead-based products



REFINING AND ALLOYING:
Customize metal alloys for customer needs



MILLING:
Process ore into lead, zinc and copper concentrates

MINING & MANUFACTURING



Missouri's Average Salary Compared to Other Industries

\$68,321³



MINING JOBS

\$67,407⁴



MANUFACTURING JOBS

\$46,000³



ALL INDUSTRY JOBS

Future U.S. Employment Gap



APPROXIMATELY

55,000¹
new employees needed

to meet demand and replace retiring employees over the next 5 to 10 years.



NEARLY

3.5 million²
manufacturing jobs will be needed

and 2 million are expected to go unfilled over the next decade due to the skills gap.

MINING

MANUFACTURING

MISSOURI ANNUAL ECONOMIC IMPACT

MINING



Employs APPROXIMATELY

9,860 people⁵



Generates Income & Payroll Taxes

\$635 million⁵



Provides Annual Economic Output
\$2.6 billion⁵

DID YOU KNOW?

Missouri was named the **6th best state** in the nation for its **annual job growth** in advanced manufacturing.⁶



MANUFACTURING



Employs APPROXIMATELY

260,700 people⁴



Provides Annual Economic Output
\$36 billion⁴